## api-to-roefact by RENware Software Systems

- CHANGELOG 0.5.3rc0
  - 0.5.3rc0 invoice supplier from Excel (#TODO: ... in progress...)

## CHANGELOG 0.5.3rc0

## **0.5.3rc0** invoice supplier from Excel (#TODO: ... in progress...)

- 240327piu01 build & publish wheel on PyPi
  - 1. update xl2roefact README add link "API Reference" to DLD doc (to be accessible from PyPi)
  - 2. update xl2roefact setup.py and include documentation directory (doc/) in WHEEL & DIST packages
  - 3. README\_xl2roefact\_library.md review & clean of useless content ("rdinv module logic", "Working directories") and refer it in main xl2roefact README before "Referinta API" bullet link
  - 4. review xl2roefact README, installation section
  - 5. build doc & all deliverables & temp make a portal buil
  - 7. clean xl2roefact/setup.py drop imclude dirs that are not under xl2roefact/xl2roefact/ as not being considered. Also clean xl2roefact/data/... line and keep only dir as beong in whole included in python wheel
  - 8. update downloads.md ref all 0.5.3rc0 deliverables, sections title and mark end of life support for 0.2 versions
  - publish on PyPi, build site & publish
- 240325piu-use-new-function import new function get\_partner\_data() and use it in rdinv.py module
  - 1. include function get\_partner\_data() in rdinv.py and test for simple compilation errors => result: PASS
  - 2. rebuild DLD documentation
  - 3. use in code to replace actual existing CUSTOMER data retrieve. Test for no change vs previous functionality => result: PASS
  - 4. make a new call for SUPPLIER data. Test for raw getting data in "...excel...original...data" key => PASS
  - 5. chk new get data and make needed adjustments.
  - 6. update rdinv.py to create all supplier final constructs (like those for customer after getting data). Test result: PASS

- 7. update XML-JSON map using code refactored @ rdinv.py lines 287-309
- 8. clean code of FIXME and other work comments and built DLD doc
- 240323piu-suppl-configs rollout supplier configuration parameters from
   .../xl2roefact/\_\_\_wk\_cust\_area\_function.py:
  - I. update config\_settings.py with their definition. Tested PASS
  - 2. update data/app\_settings.yml with their definition. Tested PASS. Cleaned file
    .../xl2roefact/\_\_wk\_cust\_area\_function.py to make easier its transport to rdinv.py
  - update rdinv.py with their import
  - test xl2roefact : automation on test-xl2roefact branch
  - build DLD(pdm run build\_doc)
- upd-shebang update all xl2roefact modules, drop shebang statement
- 240320piu-invsuppl code for INV.SUPP... xl2roefact invoice supplier (<cac:AccountingSupplierParty>)
  - I. extracted code to generalize in .../xl2roefact/\_\_wk\_cust\_area\_function.py to "engineer it"
  - 2. wrap code in new function get\_partner\_data(), set its first param partner\_type for desired function operation and protect function against unknown values
  - 3. 1st raw refactoring: constants dedicated to CUSTOMER adjusted as UNIFied...PARTNER... and set for customer or supplier depending on partner\_type
  - 4. 2nd raw refactoring: customer\_area string. This is a keyword, so it is subject to unification based on partner\_type resulting partner\_area variable used as keyword instead of hard code "customer\_area"
  - 5. mark & comment in rdinv.py place where call this function, start / end of code that should be dropped by using this function (rdinv.py start line 229, end line 367, marker #FIXME.UNIF.PARTNER.DATA)
  - 6. updated invoice\_header\_area with param\_invoice\_header\_area and set las as function parameter
  - 7. updated invoice\_customer\_info with invoice\_partner\_info
  - 8. replace word "customer" with "partner" keeping original case
  - 9. set new parameter wks as replacement of ws variable (supposed by original code as already existing). Type of this parameter is pylightxl.Worksheet.

Last update: March 30, 2024